

# **BROWNFIELDS CLEANUP REVOLVING LOAN FUND PILOT COOPERATIVE AGREEMENT**

## **QUARTERLY PROGRESS REPORT**

**Reporting Period:** *(insert timeframe)*

**Report Number:** *(This number should ideally correspond to the number of quarters since the pilot was awarded.)*

**Date Submitted:** *(Reports are due to be submitted within 30 days of the close of each Federal fiscal quarter)*

**Prepared for:**  
*(name, office/department, and address of pilot)*

**Prepared by:**  
*(name, address, and phone number of person or entity administering the pilot)*

**Submitted to:**  
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## **1. PROJECT PROGRESS**

*Progress reported in this section will clearly identify only those activities performed during the reporting period that were undertaken with EPA funds, and will relate EPA-funded activities to the objectives and milestones agreed upon in the pilot workplan.*

### **1.1 Status of Activities During the Reporting Period**

Describe the work accomplished during the reporting period. Activities (tasks, subtasks, outputs, objectives, milestones, etc.) agreed upon in the pilot workplan should be listed here in the order in which they appear in the workplan. A description of work accomplished (or ongoing) during the reporting period should follow each activity. You may also summarize the status of each activity from prior reporting periods.

Please also explain in this section any delays or other problems (if any) encountered during this reporting period for each activity, and describe the corrective measures that are planned. Also mention what kind of assistance (such as training or technical support) is needed to address these problems in the future.

### **1.2 Modifications to the Workplan**

Include a description of any modifications to the workplan that were approved during the reporting period. Also mention in this section modifications to the workplan that will be proposed in the next reporting period. If none, please state so. [Please note that mentioning a proposed modification or item requiring approval in the quarterly progress report does not satisfy the requirement for submitting a request to EPA.] *Modifications requiring approval include changes to the budget and the approved scope of work. Other items requiring approval, such as selection of pilot sites, are identified under the terms and conditions of the cooperative agreement.*

### **1.3 Site-Specific Products**

Include a listing of site-specific products completed. Examples include the sampling and analysis plan, quality assurance project plan, site investigation/assessment reports, and remediation plans and designs.

### **1.4 Other Deliverables/Work Products**

List other deliverables or work products completed in the reporting period and provide as attachments. The following are examples of attachments:

- list of properties considered for pilot activities
- community meeting minutes or summaries
- educational brochures
- newspaper articles about the pilot properties or the pilot program
- photographs of properties

## 2. PROJECT FUNDS EXPENDED

Include tables with details about how much was spent by task and object class. Table 1 summarizes the expenses for the reporting period by task, Table 2 summarizes the overall expenses for the project.

**Table 1: Summary of Costs Incurred this Quarter by Task**

<b>Object Class</b>	<b>Task 1</b>	<b>Task 2</b>	<b>Task 3</b>	<b>Task 4</b>	<b>Total</b>
<b>Personnel</b>					
<b>Fringe Benefits</b>					
<b>Travel</b>					
<b>Equipment</b>					
<b>Supplies</b>					
<b>Contractual</b>					
<b>Other</b>					
<b>Total</b>					

**Table 2: Summary of Costs Incurred for Project**

<b>Object Class</b>	<b>Current Approved Budget</b>	<b>Costs Incurred This Quarter (Table 1)</b>	<b>Costs Incurred to Date</b>	<b>Total Remaining Funds</b>
<b>Personnel</b>				
<b>Fringe Benefits</b>				
<b>Travel</b>				
<b>Equipment</b>				
<b>Supplies</b>				
<b>Contractual</b>				
<b>Other</b>				
<b>Total</b>				

### **3. BUDGET AND OVERALL PROJECT STATUS**

Include an estimate of the time and funds needed to complete the activities identified in the approved workplan, comparing that estimate with the time and funds remaining, and provide an explanation for any changes. If **overall**, the project is expected to be on target, please state so. For example, individual tasks may be behind schedule, but overall, is the project expected to be completed on time and within budget?

### **4. SCHEDULE**

Submit a revised schedule if changes have occurred.

### **5. REPORTING ON BROWNFIELDS ACTIVITIES NOT FUNDED BY EPA, AND OTHER MEASURES OF SUCCESS**

Pilot recipients are encouraged to report activities undertaken during the reporting period that **were not funded by EPA**, including leveraged activities, if they occurred as part of the pilot's broader Brownfields redevelopment and reuse efforts. Examples can include the following:

- workplan activities funded by the pilot or other sources (non-EPA Brownfields)
- how the Brownfields program or property redevelopment has influenced the local community
- other initiatives such as federal and state zoning and tax incentives in the targeted area
- federal or state empowerment zone/enterprise community designations
- tax incentives
- special tax zones or districts
- travel and meetings

### **5. MINIMUM REPORTING REQUIREMENTS**

In addition to describing the work accomplished during the reporting period, recipients are required to provide information on 5 Key Measures for the Brownfields Assessment Pilots. These 5 Key Measures are defined in OMB Circular 2030-0020 (Note: A copy of this Circular can be obtained from your EPA Project Officer). Attachment 1 can be used to report on these required key measures.

OMB Circular 2030-0020 also describes suggestions for Voluntary Supplemental Information that can be provide in your quarterly progress report. Attachments 2 and 3 provide suggested formats for reporting on some of the voluntary supplemental information. These attachments provide EPA with valuable information on the partnerships formed and funding received by your pilot as well as the site specific accomplishments for each pilot site.

**ATTACHMENT 1**  
**BROWNFIELDS CLEANUP REVOLVING LOAN FUND PILOT**  
**SUGGESTED FORMAT FOR REPORTING REQUIRED KEY MEASURES**

(Provide the information requested below for the pilot. This is to be prepared **quarterly** by the Pilot's Project Manager, attached to the Quarterly Progress Report, and sent to Theresa Carroll at Region 1, and Jim Maas at Headquarters).

**Pilot Name:** \_\_\_\_\_

**Reporting Period:** \_\_\_\_\_ **Date Form Filled Out:** \_\_\_\_\_

		CUMULATIVE	THIS QUARTER
<b>RLF1</b>	Number of BCRLF Loan Applications Received		
<b>RLF2</b>	Number of BCRLF Loans Made		
<b>RLF3</b>	Amount of BCRLF Funds Loaned		
<b>RLF4</b>	Number of Properties with Cleanup Activities Started using BCRLF Funds		
<b>RLF5</b>	Number of Properties with Cleanup Activities Completed using BCRLF Funds		

**ATTACHMENT 2**  
**BROWNFIELDS CLEANUP REVOLVING LOAN FUND PILOT**  
**SUGGESTED FORMAT FOR REPORTING VOLUNTARY KEY MEASURES**

(Provide the information requested below for the pilot. This is to be prepared **quarterly** by the Pilot's Project Manager, attached to the Quarterly Progress Report, and sent to Theresa Carroll at Region 1, and Jim Maas at Headquarters).

**Pilot Name:** \_\_\_\_\_

**Reporting Period:** \_\_\_\_\_ **Date Form Filled Out:** \_\_\_\_\_

		CUMULATIVE	THIS QUARTER
<b>RLF6</b>	Total Number of Brownfields-related Partnerships with other Organizations		
<b>RLF6A</b>	Number of Partnerships with Other Federal Agencies		
<b>RLF6B</b>	Number of partnerships with State and Tribal Government Agencies		
<b>RLF6C</b>	Number of Partnerships with local Government Agencies		
<b>RLF6D</b>	Number of Partnerships with Private Entities and Non-governmental Organizations		
<b>RLF7</b>	Total Brownfields-related Funding Received from Other Sources		
<b>RLF7A</b>	Funding Received from Other Federal Agencies		
<b>RLF7B</b>	Funding Received from State and Tribal Government Agencies		
<b>RLF7C</b>	Funding Received from Local Government Agencies		
<b>RLF7D</b>	Funding Received from Private Entities and Non-governmental Organizations		

**ATTACHMENT 3**  
**BROWNFIELDS CLEANUP REVOLVING LOAN FUND PILOT**  
**SUGGESTED FORMAT FOR REPORTING VOLUNTARY SITE PROFILE DATA**

*Provide the information requested below for each site targeted under the Brownfields pilot program. This form can be voluntarily submitted with the quarterly progress report as site information changes.*

**Pilot Site Name:** \_\_\_\_\_ **Date Form Filled Out:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City, State, Zip Code:** \_\_\_\_\_

**Zone (Federal EC/EZ, State or Local):** \_\_\_\_\_

**Site Acreage:** \_\_\_\_\_

**Site Description/History/Ownership:** \_\_\_\_\_

\_\_\_\_\_ **Planned Reuse:** \_\_\_\_\_

\_\_\_\_\_ **Communities/Groups Involvement:** \_\_\_\_\_

**PHASE I**

**Phase I Site Assessment Started:** \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Phase I Site Assessment Completed:** \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Phase I Funded By:**    GEPA \$ \_\_\_\_\_  
                                 GFederal, GLocal, GState, GPrivate \$ \_\_\_\_\_

**PHASE II**

**QAPP:**                \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Phase II Site Assessment Started:** \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Phase II Site Assessment Completed:** \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Phase II Funded By:**    GEPA \$ \_\_\_\_\_  
                                 GFederal, GLocal, GState, GPrivate \$ \_\_\_\_\_

**CLEANUP**

**Is Cleanup Required?**    \_\_\_ No \_\_\_ Yes

**Have Site Remedial Plans been Developed?**                \_\_\_ No \_\_\_ Yes

**Remedial Plans Funded by:**    GEPA \$ \_\_\_\_\_  
   GFederal, GLocal, GState, GPrivate \$ \_\_\_\_\_

**Cleanup Activities Started:**    \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Cleanup Activities Completed:** \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Cleanup Costs:**                GEPA \$ \_\_\_\_\_  
   GFederal, GLocal, GState, GPrivate \$ \_\_\_\_\_

**REDEVELOPMENT**

**Redevelopment Activities Started:**    \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Redevelopment Activities Completed:** \_\_\_ No \_\_\_ Yes      **Date (Mo/Year):** \_\_\_\_\_

**Estimated Redevelopment Costs:**                GFederal, GLocal, GState, GPrivate \$ \_\_\_\_\_

**Other Funded Activities:** \_\_\_\_\_

